# *ANNEX II + III:* TECHNICAL SPECIFICATIONS + TECHNICAL OFFER

**Contract title: Supply and delivery of Medicines and Medical Consumables**

**Publication reference:** AMREF/SSD/11/08/2023/004

**Columns 1-2 should be completed by the contracting authority**

**Columns 3-4 should be completed by the tenderer**

**Column 5 is reserved for the evaluation committee**

Annex III - the contractor's technical offer

The tenderers are requested to complete the template on the next pages:

* Column 2 is completed by the contracting authority shows the required specifications (not to be modified by the tenderer),
* Column 3 is to be filled in by the tenderer and must detail what is offered (for example the words ‘compliant’ or ‘yes’ are not sufficient)
* Column 4 allows the tenderer to make comments on its proposed supply and to make eventual references to the documentation

The eventual documentation supplied should clearly indicate (highlight, mark) the models offered and the options included, if any, so that the evaluators can see the exact configuration. Offers that do not permit to identify precisely the models and the specifications may be rejected by the evaluation committee.

The offer must be clear enough to allow the evaluators to make an easy comparison between the requested specifications and the offeredspecifications.

 **Medicines and Medical Consumables**

| **1.****Item number** | **2.****Specifications required** | **3.****Specifications offered** | **4.** **Notes, remarks, ref to documentation** | **5.****Evaluation committee’s notes**  |
| --- | --- | --- | --- | --- |
| 1 | Benzhexol Tablet 2mg (Trihexphenidyl) | Tablet |  |  |  |
| 2 | Chlorpromazine hydrochloride Tablet 25mg | Tablet |   |  |  |
| 3 | Chlorpromazine hydrochloride Tablet 100mg | Tablet |  |  |  |
| 4 | Chlorpromazine hydrochloride Injection 25mg/ml | Vial |  |  |  |
| 5 | Fluphenazine decanoate Injection (oily) 25mg/ml | Vial |  |  |  |
| 6 | Haloperidol Tablet 5mg | Tablet |  |  |  |
| 7 | Haloperidol Tablet 10mg | Tablet |  |  |  |
| 8 | Haloperidol Injection 5mg/ml | Vial |  |  |  |
| 9 | Amitriptyline hydrochloride Tablet 25mg | Tablet |  |  |  |
| 10 | Fluoxetine hydrochloride Capsule 20mg | Capsule |  |  |  |
| 11 | Imipramine Tablet 25mg | Tablet |  |  |  |
| 12 | Carbamazepine Tablet (scored) 200mg | Tablet |  |  |  |
| 13 | Diazepam Tablet (scored) 5mg | Tablet |  |  |  |
| 14 | Clomipramine hydrochloride Capsule 10mg | Capsule |  |  |  |
| 15 | Diazepam Rectal tube 2mg/ml | Tube |  |  |  |
| 16 | Diazepam Injection 5mg/ml  | Vial |  |  |  |
| 17 | Ethosuximide Capsules 250mg | Capsule |  |  |  |
| 18 | Magnesium sulphate Injection 500mg/ml | Vial |  |  |  |
| 19 | Phenobarbitone Tablet 30mg | Tablet |  |  |  |
| 20 | Phenobarbitonal Injection 200mg/ml | Vial |  |  |  |
| 21 | Phenytoin 100mg Injection | Vial |  |  |  |
| 22 | Phenytoin Tablet 100mg | Tablet |  |  |  |
| 23 | Valproate Tablet (crushable) 200mg | Tablet |  |  |  |
| 24 | Hydralazine Hydrochloride Injection | Ampoule |  |  |  |
| 25 | Aminophylline Injection | Vial |  |  |  |
| 26 | Ampicillin, Powder for injection 500mg Vial | Vial |  |  |  |
| 27 | CEFTRIAXONE, powder for injection 1g vial | Vial |  |  |  |
| 28 | Tramadol 100mg/2ml Ampoule | Ampoule |  |  |  |
| 29 | Benylpenicillin 1.2MU | Vial |  |  |  |
| 30 | GENTAMYCIN 40mg/ml, 2ml Amp | Vial |  |  |  |
| 31 | Hydrocortisone Sodium Succinate, powder for injection, 100mg vial | Vial |  |  |  |
| 32 | Atropine 1mg/ml, 1ml amp | Vial |  |  |  |
| 33 | Phythomedion- Vitamin K injection-10mg | Ampoule |  |  |  |
| 34 | Amoxicillin Caps 250mg (1000 per tin) | Tin |  |  |  |
| 35 | Paracetamol tabs 500mg (1000 per tin) | Tin |  |  |  |
| 36 | Normal Saline 500mls | Bottle |  |  |  |
| 37 | Ringers Lactate 500ml | Bottle |  |  |  |
| 38 | Darrows strength 500ml | Bottle |  |  |  |
| 39 | Dexamethason Inj 4mg/8mg | Vial |  |  |  |
| 40 | Dexamethason Tabs o.5mg | Tablet |  |  |  |
| 41 | Tramadol Inj 100mg | Ampoul |  |  |  |
| 42 | Diclofenac Inj 75mg | Ampoul |  |  |  |
| 43 | Dextrose 5%  | Bottle |  |  |  |
| 44 | Lidocaine 1% and 2%  | Bottle |  |  |  |
| 45 | sutures ( vicrly NO.1) | Packet |  |  |  |
| 46 | sutures ( vicrly NO.2) | Packet |  |  |  |
| 47 | sutures ( vicrly NO. 3/0 ) | Packet |  |  |  |
| 48 | sutures ( NYlon NO.0) | Packet |  |  |  |
| 49 | Gauze roll 90cm x 50m (0.5 kg) | Roll |  |  |  |
| 50 | Gauze swabs 10x10cm | Pad |  |  |  |
| 51 | Gauze sterile compresses 10x10cm | Pad |  |  |  |
| 52 | Absorbent Gauze Roll 1500grms150cm X100yards mesh | Piece |  |  |  |
| 53 | Parafin gauze | Packet |  |  |  |
| 54 | Bupivacaine Inj | Ampoule |  |  |  |
| 55 | Ampilcox caps 500mg  | Capsule |  |  |  |
| 56 | Heavy duty gloves | Box |  |  |  |
| 57 | Regular latex gloves | Box |  |  |  |
| 58 | Chlorehexinde bottles  | Bottle |  |  |  |
| 59 | Tranexamic acid 1gm | Packet |  |  |  |
| 60 | Pethadine 100mg | Ampoule |  |  |  |
| 61 | Cloxacillin injection 500mg | Vial |  |  |  |
| 62 | Omeprazole injection 1gm | Ampoule |  |  |  |
| 63 | Omeprazole caps 20mg | Capsule |  |  |  |
| 64 | Coartem Tabs Adults 140 mg Adults and infants | carton |  |  |  |
| 65 | Amoxiclav Caps 675mg | Carton |  |  |  |
| 66 | Clavulanic acid 500mg | Carton |  |  |  |
| 67 | Cefixime tabs 400mg | Carton |  |  |  |
| 68 | Insulin mustard human 100 IU/ml 1 pack | Vial |  |  |  |
| 69 | Insulin syringes 29 g Pkt of 100 | Piece |  |  |  |
| 70 | Heparin Sodium Injection 5000 IU/ML,5ML | Vial |  |  |  |
| 71 | Drugs dispensing envelops (1,000 per box) | Box |  |  |  |
| 72 | Syringes 2ml | Piece |  |  |  |
| 73 | Syringes 5ml | Piece |  |  |  |
| 74 | Syringes 10ml | Piece |  |  |  |

# *ANNEX IV*: Financial Offer

**PUBLICATION REFERENCE:**  AMREF/SSD/11/08/2023/004 **NAME OF TENDERER:** **<**insert name**>**

**Medicines and Medical Consumables**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **A** | **B** | **C** | **D** | **E** | **F** |
| **Item No.** | **Item** | **Unit** | **Quantity (4-month estimate)** | **specifications offered (incl. brand/model)** | **Unit costs with delivery in Juba (USD)** | **total (USD)** | **Lead Time** |
| 1 | Benzhexol Tablet 2mg (Trihexphenidyl) | Tablet | 6000 |  |  |  |  |
| 2 | Chlorpromazine hydrochloride Tablet 25mg | Tablet | 7200 |  |  |  |  |
| 3 | Chlorpromazine hydrochloride Tablet 100mg | Tablet | 10800 |  |  |  |  |
| 4 | Chlorpromazine hydrochloride Injection 25mg/ml | Vial | 240 |  |  |  |  |
| 5 | Fluphenazine decanoate Injection (oily) 25mg/ml | Vial | 48 |  |  |  |  |
| 6 | Haloperidol Tablet 5mg | Tablet | 2400 |  |  |  |  |
| 7 | Haloperidol Tablet 10mg | Tablet | 2400 |  |  |  |  |
| 8 | Haloperidol Injection 5mg/ml | Vial | 240 |  |  |  |  |
| 9 | Amitriptyline hydrochloride Tablet 25mg | Tablet | 7800 |  |  |  |  |
| 10 | Fluoxetine hydrochloride Capsule 20mg | Capsule | 7200 |  |  |  |  |
| 11 | Imipramine Tablet 25mg | Tablet | 2400 |  |  |  |  |
| 12 | Carbamazepine Tablet (scored) 200mg | Tablet | 600000 |  |  |  |  |
| 13 | Diazepam Tablet (scored) 5mg | Tablet | 6000 |  |  |  |  |
| 14 | Clomipramine hydrochloride Capsule 10mg | Capsule | 6480 |  |  |  |  |
| 15 | Diazepam Rectal tube 2mg/ml | Tube | 360 |  |  |  |  |
| 16 | Diazepam Injection 5mg/ml  | Vial | 4320 |  |  |  |  |
| 17 | Ethosuximide Capsules 250mg | Capsule | 1080 |  |  |  |  |
| 18 | Magnesium sulphate Injection 500mg/ml | Vial | 1200 |  |  |  |  |
| 19 | Phenobarbitone Tablet 30mg | Tablet | 150000 |  |  |  |  |
| 20 | Phenobarbitonal Injection 200mg/ml | Vial | 840 |  |  |  |  |
| 21 | Phenytoin 100mg Injection | Vial | 30 |  |  |  |  |
| 22 | Phenytoin Tablet 100mg | Tablet | 168000 |  |  |  |  |
| 23 | Valproate Tablet (crushable) 200mg | Tablet | 64500 |  |  |  |  |
| 24 | Hydralazine Hydrochloride Injection | Ampoule | 150 |  |  |  |  |
| 25 | Aminophylline Injection | Vial | 30 |  |  |  |  |
| 26 | Ampicillin, Powder for injection 500mg Vial | Vial | 1500 |  |  |  |  |
| 27 | CEFTRIAXONE, powder for injection 1g vial | Vial | 1000 |  |  |  |  |
| 28 | Tramadol 100mg/2ml Ampoule | Ampoule | 500 |  |  |  |  |
| 29 | Benylpenicillin 1.2MU | Vial | 500 |  |  |  |  |
| 30 | GENTAMYCIN 40mg/ml, 2ml Amp | Vial | 1000 |  |  |  |  |
| 31 | Hydrocortisone Sodium Succinate, powder for injection, 100mg vial | Vial | 100 |  |  |  |  |
| 32 | Atropine 1mg/ml, 1ml amp | Vial | 150 |  |  |  |  |
| 33 | Phythomedion- Vitamin K injection-10mg | Ampoule | 300 |  |  |  |  |
| 34 | Amoxicillin Caps 250mg (1000 per tin) | Tin | 100 |  |  |  |  |
| 35 | Paracetamol tabs 500mg (1000 per tin) | Tin | 100 |  |  |  |  |
| 36 | Normal Saline 500mls | Bottle | 180 |  |  |  |  |
| 37 | Ringers Lactate 500ml | Bottle | 180 |  |  |  |  |
| 38 | Darrows strength 500ml | Bottle | 90 |  |  |  |  |
| 39 | Dexamethason Inj 4mg/8mg | Vial | 300 |  |  |  |  |
| 40 | Dexamethason Tabs o.5mg | Tablet | 500 |  |  |  |  |
| 41 | Tramadol Inj 100mg | Ampoul | 500 |  |  |  |  |
| 42 | Diclofenac Inj 75mg | Ampoul | 200 |  |  |  |  |
| 43 | Dextrose 5%  | Bottle | 60 |  |  |  |  |
| 44 | Lidocaine 1% and 2%  | Bottle | 800 |  |  |  |  |
| 45 | sutures ( vicrly NO.1) | Packet | 25 |  |  |  |  |
| 46 | sutures ( vicrly NO.2) | Packet | 25 |  |  |  |  |
| 47 | sutures ( vicrly NO. 3/0 ) | Packet | 25 |  |  |  |  |
| 48 | sutures ( NYlon NO.0) | Packet | 25 |  |  |  |  |
| 49 | Gauze roll 90cm x 50m (0.5 kg) | Roll | 500 |  |  |  |  |
| 50 | Gauze swabs 10x10cm | Pad | 50000 |  |  |  |  |
| 51 | Gauze sterile compresses 10x10cm | Pad | 45000 |  |  |  |  |
| 52 | Absorbent Gauze Roll 1500grms150cm X100yards mesh | Piece | 50 |  |  |  |  |
| 53 | Parafin gauze | Packet | 50 |  |  |  |  |
| 54 | Bupivacaine Inj | Ampoule | 50 |  |  |  |  |
| 55 | Ampilcox caps 500mg  | Capsule | 1000 |  |  |  |  |
| 56 | Heavy duty gloves | Box | 0 |  |  |  |  |
| 57 | Regular latex gloves | Box | 50 |  |  |  |  |
| 58 | Chlorehexinde bottles  | Bottle | 50 |  |  |  |  |
| 59 | Tranexamic acid 1gm | Packet | 50 |  |  |  |  |
| 60 | Pethadine 100mg | Ampoule | 100 |  |  |  |  |
| 61 | Cloxacillin injection 500mg | Vial | 500 |  |  |  |  |
| 62 | Omeprazole injection 1gm | Ampoule | 500 |  |  |  |  |
| 63 | Omeprazole caps 20mg | Capsule | 1000 |  |  |  |  |
| 64 | Coartem Tabs Adults 140 mg  | carton | 2 |  |  |  |  |
| 65 | Amoxiclav Caps 675mg | Carton | 2 |  |  |  |  |
| 66 | Clavulanic acid 500mg | Carton | 1 |  |  |  |  |
| 67 | Cefixime tabs 400mg | Carton | 3 |  |  |  |  |
| 68 | Insulin mustard human 100 IU/ml 1 pack | Vial | 40 |  |  |  |  |
| 69 | Insulin syringes 29 g Pkt of 100 | Piece | 50 |  |  |  |  |
| 70 | Heparin Sodium Injection 5000 IU/ML,5ML | Vial | 100 |  |  |  |  |
| 71 | Drugs dispensing envelops (1,000 per box) | Box | 200 |  |  |  |  |
| 72 | Syringes 2ml | Piece | 300 |  |  |  |  |
| 73 | Syringes 5ml | Piece | 350 |  |  |  |  |
| 74 | Syringes 10ml | Piece | 800 |  |  |  |  |

# *TENDER FORM FOR A SUPPLY CONTRACT*

Publication reference: AMREF/SSD/11/08/2023/004

Title of contract: Supply and delivery of Medicines and Medical Consumables – M(H)IND Project - AID 012590/07/0

**<Place and date>**

**A: AMREF Health Africa in South Sudan**

**[How to complete this tender submission form**

Tenders submitted by **consortia** (i.e. either a permanent, legally-established grouping or a grouping constituted informally for a specific tender procedure) must follow the instructions applicable to the consortium leader and its members. In case of consortia, the tenderer’s declaration should be submitted by the leader and by all members of the consortium.

In case the instructions to tenderers (see section 10) state that the tender should be submitted by post or courier or hand delivered (**paper submission**): the attachments to this submission form (i.e. declarations, statements, proofs) may be in original or copy. For economical and ecological reasons, it is recommend that paper files are used and that plastic folders or dividers are avoided. It is also recommended to use double-sided printing as much as possible.

Originals documents that have not been submitted must be kept by the tenderer. If requested, these originals documents must be dispatched to the contracting authority.

**Delete this section highlighted in yellow after having completed all instructions.]**

**One signed** form must be supplied together with the number of copies specified in the instructions to tenderers**.** The form must include a signed declaration using the annexed format from each legal entity submitting this tender. Any additional documentation (brochure, letter, etc.) sent with the form will not be taken into consideration.Tenders being submitted by a consortium (i.e. either a permanent, legally-established grouping or a grouping which has been constituted informally for a specific tender procedure) must follow the instructions applicable to the consortium leader and its members. The attachments to this submission form (i.e. declarations, statements, proofs) may be in original or copy. If copies are submitted, the originals must be dispatched to the contracting authority upon request. For economical and ecological reasons, we strongly recommend that you submit your files on paper-based materials (no plastic folder or divider). We also suggest you use double-sided print-outs as much as possible.

Capacity-providing entities

An economic operator (i.e. tenderer) may, where appropriate and for a particular contract, rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. If the economic operator relies on other entities it must in that case prove to the contracting authority that it will have at its disposal the resources necessary for the performance of the contract by producing with the tender documents a commitment by those entities to place those resources at its disposal. Such entities, for instance the parent company of the economic operator, must respect the same rules of eligibility and notably that of nationality as the economic operator relying on them and must comply with the selection criteria for which the economic operator relies on them. **For the purpose of the present tender, the data for this third entity for the relevant selection criterion has to be included in a separate document**. Proof of the capacity will also have to be provided when requested by the contracting authority.

With regard to technical and professional criteria, an economic operator may only rely on the capacities of other entities where the latter will perform the tasks for which these capacities are required.

With regard to economic and financial criteria, the entities upon whose capacity the economic operator relies, become jointly and severally liable for the performance of the contract.

**1 SUBMITTED BY**

|  |  |  |
| --- | --- | --- |
|  | **Name(s) of tenderer(s)** | **Nationality[[1]](#footnote-1)** |
| **Leader[[2]](#footnote-2)** |  |  |
| **Member**  |  |  |
| **Etc …**  |  |  |

**2 CONTACT PERSON (for this tender)**

|  |  |
| --- | --- |
| **Name** |  |
| **Address** |  |
| **Telephone** |  |
| **Fax** |  |
| **E-mail** |  |

**3 ECONOMIC AND FINANCIAL CAPACITY[[3]](#footnote-3)**

Please complete the following table of financial data[[4]](#footnote-4) based on your annual accounts and your latest projections. If annual closed accounts are not yet available for the current year or past year, please provide your latest estimates in the columns marked with \*\*. Figures in all columns must be calculated on the same basis to allow a direct, year-on-year comparison to be made (or, if the basis has changed, an explanation of the change must be provided as a footnote to the table). Any clarification or explanation which is judged necessary may also be provided.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Financial data** | **2 years before last year[[5]](#footnote-5)**2020 | **Year before last year**2021 | **Last year**2022 | **Average[[6]](#footnote-6)**  | **Current yearprojection****2023** |
| Annual turnover[[7]](#footnote-7), excluding this contract |  |  |  |  |  |

**4 DOCUMENTATION**

**• valid Company Registration in South Sudan**

**• valid Tax Compliance Certificate**

**• Certification from DFCA (Drug & Food Control Authority)**

**• A bank statement proving ownership of a bank account**

**5 EXPERIENCE**

Please complete a table using the format below to summarise the **major** **relevant supplies** carried out over the past 3 years[[8]](#footnote-8) by the legal entity or entities making this tender. The number of references to be provided must not exceed **15** for the entire tender:

|  |  |  |
| --- | --- | --- |
| **Ref #** (maximum 15) | **Project title** | … |
| **Name of legal entity** | **Country** | **Overall supply value (USD/SSP)[[9]](#footnote-9)** | **Proportion supplied by legal entity (%)** | **Name of client** | **Origin of funding** | **Dates**  |
| … | … | … | … | … | … | … |
| **Detailed description of supply** | **Related services provided** |
| … | … |
|  |  |

**7 TENDERER’S DECLARATION(S)**

**As part of their tender, each legal entity identified under point 1 of this form, including every consortium member, as well as each capacity-providing entity and each subcontractor, must submit a signed declaration using this format, together with the declaration on honour on exclusion and selection criteria (Annex 1).**

In response to your letter of invitation to tender for the above contract,

we, the undersigned, hereby declare that:

**1** We have examined and accept in full the content of the dossier for invitation to tender No AMREF/SSD/11/08/2023/004 of <date>. We hereby accept its provisions in their entirety, without reservation or restriction.

**2** We offer to deliver, in accordance with the terms of the tender dossier and the conditions and time limits laid down, without reserve or restriction:

- supply and delivery of Medicines and Medical Consumables

**3** The price of our tender, if applicable is:

<insert price>

**4** No discount applies

**5** This tender is valid for a period of 90 days from the final date for submission of tenders.

**6** No performance guarantee is foreseen.

**7** Our firm/company has/have the following nationality:

**<**……………………………………………………………………**>**

**8** We are making this tender in our own right. We confirm that we are not tendering for the same contract in any other form.

**9** We undertake, if required, to provide the proof usual under the law of the country in which we are effectively established that we do not fall into any of the exclusion situations. The date on the evidence or documents provided will be no earlier than 1 year before the date of submission of the tender and, in addition, we will provide a statement that our situation has not altered in the period which has elapsed since the evidence in question was drawn up.

We also undertake, if required, to provide evidence of financial and economic standing and technical and professional capacity according to the selection criteria for this call for tender specified in the additional information about the contract notice. The documentary proofs required are listed in Section 2.6.11. of the practical guide (PRAG).

**10** We agree to abide by the ethics clauses in the instructions to tenderers and, in particular, have no conflict of interests or any equivalent relation which may distort competition with other tenderers or other parties in the tender procedure at the time of the submission of this form.

We confirm that we, including all consortium members, if any, and subcontractors are not in the lists of EU restrictive measures ([www.sanctionsmap.eu](http://www.sanctionsmap.eu)) and we understand that our tender may be rejected, if proved the contrary.

**11** We will inform the contracting authority immediately if there is any change in the above circumstances at any stage during the implementation of the tasks. We also fully recognise and accept that any inaccurate or incomplete information deliberately provided in this tender may result in our exclusion from this and other contracts funded by the contracting agency.

**12** We note that the contracting authority is not bound to proceed with this invitation to tender and that it reserves the right to award only part of the contract. It will incur no liability towards us should it do so.

**13** We fully recognise and accept that if the above-mentioned persons participate in spite of being in any of the situations listed in Section 2.6.10.1.1. of the practical guide or if the declarations or information provided prove to be false, they may be subject to rejection from this procedure and to administrative sanctions in the form of exclusion and financial penalties up to 10 % of the total estimated value of the contract being awarded and that this information may be published on the Commission website in accordance with the Financial Regulation in force.

**14** We are aware that, for the purposes of safeguarding the donor's financial interests, our personal data may be transferred to internal audit services, to the early detection and exclusion system, to the European Court of Auditors, to the Financial Irregularities Panel, to the European Anti-Fraud Office or to the European Public Prosecutor’s Office.

Yours faithfully

Name and first name: <…………………………………………………………………>

Duly authorised to sign this tender on behalf of:

**<**……………………………………………………………………………………**>**

Place and date: <…………………………………………………………….………….>

Stamp of the firm/company:

This tender includes the following annexes:

<Numbered list of annexes with titles>

**ANNEX 1
DECLARATION ON HONOUR ON EXCLUSION AND SELECTION CRITERIA**

**APPLICABLE: Simplified procedure, local open procedure and negotiated procedure:**

* each legal entity identified under point 1, including every consortium member, and capacity-providing entities or subcontractor (if any) signs and dates the declaration on honour
* when submitting the tender, the signed and dated original declaration on honour shall be included
* In case the Qualified Electronic Signature (QES) is used for the signing of the Declaration(s) on honour, submit the QES-signed Declaration on Honour by email.

**Delete this section highlighted in yellow after having completed all instructions.]**

**Declaration on honour on
exclusion criteria and selection criteria**

The undersigned [*insert name of the signatory of this form*], representing:

|  |  |
| --- | --- |
| (*only for natural persons*) himself or herself | (*only for legal persons*) the following legal person:  |
| ID or passport number: (‘the person’) | Full official name:Official legal form: Statutory registration number**:** Full official address: VAT registration number: (‘the person’) |

I – Situations of exclusion concerning the person

|  |  |  |
| --- | --- | --- |
| 1. declares that the person is in one of the following situations:
 | YES | NO |
| 1. it is bankrupt, subject to insolvency or winding-up procedures, its assets are being administered by a liquidator or by a court, it is in an arrangement with creditors, its business activities are suspended or it is in any analogous situation arising from a similar procedure provided for under Union or national law;
 | [ ]  | [ ]  |
| 1. it has been established by a final judgement or a final administrative decision that the person is in breach of its obligations relating to the payment of taxes or social security contributions in accordance with the applicable law;
 | [ ]  | [ ]  |
| 1. it has been established by a final judgement or a final administrative decision that the person is guilty of grave professional misconduct by having violated applicable laws or regulations or ethical standards of the profession to which the person belongs, or by having engaged in any wrongful conduct which has an impact on its professional credibity where such conduct denotes wrongful intent or gross negligence, including, in particular, any of the following:
 |  |
| (i) fraudulently or negligently misrepresenting information required for the verification of the absence of grounds for exclusion or the fulfilment of eligibility or selection criteria or in the performance of a contract or an agreement; | [ ]  | [ ]  |
| (ii) entering into agreement with other persons with the aim of distorting competition; | [ ]  | [ ]  |
| (iii) violating intellectual property rights; | [ ]  | [ ]  |
| (iv) attempting to influence the decision-making process of the contracting authority during the award procedure; | [ ]  | [ ]  |
| (v) attempting to obtain confidential information that may confer upon it undue advantages in the award procedure***;***  | [ ]  | [ ]  |
| 1. it has been established by a final judgement that the person is guilty of any of the following:
 |  |
| (i) fraud, within the meaning of Article 3 of Directive (EU) 2017/1371 and Article 1 of the Convention on the protection of the European Communities' financial interests, drawn up by the Council Act of 26 July 1995; | [ ]  | [ ]  |
| (ii) corruption, as defined in Article 4(2) of Directive (EU) 2017/1371 or active corruption within the meaning of Article 3 of the Convention on the fight against corruption involving officials of the European Communities or officials of Member States of the European Union, drawn up by the Council Act of 26 May 1997, or conduct referred to in Article 2(1) of Council Framework Decision 2003/568/JHA, or corruption as defined in other applicable laws; | [ ]  | [ ]  |
| (iii) conduct related to a criminal organisation, as referred to in Article 2 of Council Framework Decision 2008/841/JHA; | [ ]  | [ ]  |
| (iv) money laundering or terrorist financing, within the meaning of Article 1(3), (4) and (5) of Directive (EU) 2015/849 of the European Parliament and of the Council; | [ ]  | [ ]  |
| (v) terrorist offences or offences related to terrorist activities as well as of inciting, aiding, abetting or attempting to commit such offences as defined in Articles 3, 14 and Title III of Directive (EU) 2017/541 of the European Parliament and of the Council of 15 March 2017 on combating terrorism; | [ ]  | [ ]  |
| (vi) child labour or other offences concerning trafficking in human beings as referred to in Article 2 of Directive 2011/36/EU of the European Parliament and of the Council; | [ ]  | [ ]  |
| 1. it has shown significant deficiencies in complying with the main obligations in the performance of a contract or an agreement financed by the Union’s budget, which has led to its early termination or to the application of liquidated damages or other contractual penalties, or which has been discovered following checks, audits or investigations by a contracting authority, the European Anti-Fraud Office (OLAF) or the Court of Auditors;
 | [ ]  | [ ]  |
| 1. it has been established by a final judgment or final administrative decision that the person has committed an irregularity within the meaning of Article 1(2) of Council Regulation (EC, Euratom) No 2988/95;
 | [ ]  | [ ]  |
| 1. it has been established by a final judgment or final administrative decision that the person has created an entity under a different jurisdiction with the intent to circumvent fiscal, social or any other legal obligations in the jurisdiction of its registered office, central administration or principal place of business.
 | [ ]  | [ ]  |
| 1. (*only for legal persons*) it has been established by a final judgment or final administrative decision that the person has been created with the intent provided for in point (g).
 | [ ]  | [ ]  |
| 1. declares that, for the situations referred to in points (1) (c) to (1) (h) above, in the absence of a final judgement or a final administrative decision, the person is[[10]](#footnote-10):
 | YES | NO |
| 1. subject to facts established in the context of audits or investigations carried out by the European Public Prosecutor's Office, the Court of Auditors, or the internal auditor, or any other check, audit or control performed under the responsibility of an authorising officer of an EU institution, of a European office or of an EU agency or body;
 | [ ]  | [ ]  |
| 1. subject to non-final judgments or non-final administrative decisions which may include disciplinary measures taken by the competent supervisory body responsible for the verification of the application of standards of professional ethics;
 | [ ]  | [ ]  |
| 1. subject to facts referred to in decisions of entities or persons being entrusted with EU budget implementation tasks;
 | [ ]  | [ ]  |
| 1. subject to information transmitted by Member States implementing Union funds;
 | [ ]  | [ ]  |
| 1. subject to decisions of the Commission relating to the infringement of Union competition law or of a national competent authority relating to the infringement of Union or national competition law;
 | [ ]  | [ ]  |
| 1. informed, by any means, that it is subject to an investigation by the European Anti-Fraud office (OLAF): either because it has been given the opportunity to comment on facts concerning it by OLAF, or it has been subject to on-the-spot checks by OLAF in the course of an investigation, or it has been notified of the opening, the closure or of any circumstance related to an investigation of the OLAF concerning it.
 | [ ]  | [ ]  |

II – Situations of exclusion concerning natural or legal persons with power of representation, decision-making or control over the legal person and beneficial owners

***Not applicable to natural persons, Member States and local authorities***

|  |  |  |  |
| --- | --- | --- | --- |
| 1. declares that a natural or legal person who is a member of the administrative, management or supervisory body of the above-mentioned legal person, or who has powers of representation, decision or control with regard to the above-mentioned legal person (this covers e.g. company directors, members of management or supervisory bodies, and cases where one natural or legal person holds a majority of shares), or a beneficial owner of the person (as referred to in point 6 of article 3 of Directive (EU) No 2015/849) is in one of the following situations:
 | YES | NO | N/A |
| Situation (1)(c) above (grave professional misconduct) | [ ]  | [ ]  | [ ]  |
| Situation (1)(d) above (fraud, corruption or other criminal offence) | [ ]  | [ ]  | [ ]  |
| Situation (1)(e) above (significant deficiencies in performance of a contract ) | [ ]  | [ ]  | [ ]  |
| Situation (1)(f) above (irregularity) | [ ]  | [ ]  | [ ]  |
| Situation (1)(g) above (creation of an entity with the intent to circumvent legal obligations) | [ ]  | [ ]  | [ ]  |
| Situation (1)(h) above (person created with the intent to circumvent legal obligations) | [ ]  | [ ]  | [ ]  |

III – Situations of exclusion concerning natural or legal persons assuming unlimited liability for the debts of the legal person

|  |  |  |  |
| --- | --- | --- | --- |
| 1. declares that a natural or legal person that assumes unlimited liability for the debts of the above-mentioned legal person is in one of the following situations [***If yes, please indicate in annex to this declaration which situation and the name(s) of the concerned person(s) with a brief explanation***]:
 | YES | NO | N/A |
| Situation (a) above (bankruptcy) | [ ]  | [ ]  | [ ]  |
| Situation (b) above (breach in payment of taxes or social security contributions) | [ ]  | [ ]  | [ ]  |

IV – Other Grounds for rejection from this procedure

|  |  |  |
| --- | --- | --- |
| 1. declares that the above-mentioned person:
 | YES | NO |
| Was previously involved in the preparation of the procurement documents used in this award procedure, where this entailed a breach of the principle of equality of treatment including distortion of competition that cannot be remedied otherwise.  | [ ]  | [ ]  |

V – Remedial measures

If the person declares one of the situations of exclusion listed above, it may indicate remedial measures it has taken to remedy the exclusion situation, in order to allow the authorising officer to determine whether such measures are sufficient to demonstrate its reliability. This may include e.g. technical, organisational and personnel measures to prevent further occurrence, compensation of damage or payment of fines or of any taxes or social security contributions. The relevant documentary evidence which illustrates the remedial measures taken must be provided in annex to this declaration. This does not apply for situations referred in point (1)(d) of this declaration.

VI – Evidence upon request

Upon request and within the time limit set by the contracting authority the person must provide information on natural or legal persons that are members of the administrative, management or supervisory body or that have powers of representation, decision or control, including legal and natural persons within the ownership and control structure and beneficial owners and appropriate evidence that none of those persons are in one of the exclusion situations referred to in (1) (c) to (f).

It must also provide the following evidence concerning the person itself and the natural or legal persons on whose capacity the person intends to rely, or a subcontractor and concerning the natural or legal persons which assume unlimited liability for the debts of the person:

For situations described in (1): (a), (c), (d), (f), (g) and (h) above, production of a recent extract from the judicial record is required or, failing that, an equivalent document recently issued by a judicial or administrative authority in the country of establishment of the person showing that those requirements are satisfied.

For the situation described in point (1) (a), (b), production of recent certificates issued by the competent authorities of the country of establishment. These documents must provide evidence covering all taxes and social security contributions for which the person is liable, including for example, VAT, income tax (natural persons only), company tax (legal persons only) and social security contributions. Where any document described above is not issued in the country concerned, it may be replaced by a sworn statement made before a judicial authority or notary or, failing that, a solemn statement made before an administrative authority or a qualified professional body in its country of establishment.

VII – Selection criteria

**Selection criteria applicable toall consortium members/subcontractors/capacity providing entities**

|  |  |  |  |
| --- | --- | --- | --- |
| 1. declares that the above-mentioned person complies with the selection criteria applicable to it individually as provided in the tender documents:
 | YES | NO | N/A |
| 1. It has the legal and regulatory capacity to pursue the professional activity needed for performing the contract as required by the terms of the contract notice/Instructions to tenderers;
 | [ ]  | [ ]  | [ ]  |
| 1. It fulfills the applicable economic and financial criteria indicated in the contract notice/additional information about the contract notice/Instructions to tenderers;
 | [ ]  | [ ]  | [ ]  |
| 1. It fulfills the applicable technical criteria indicated in the contract notice/additional information about the contract notice /Instructions to tenderers.
 | [ ]  | [ ]  | [ ]  |
| 1. It fulfills the applicable professional criteria indicated in the contract notice/additional information about the contract notice/Instructions to tenderers.
 | [ ]  | [ ]  | [ ]  |
| 1. is not subject to conflicting interests which may negatively affect the contract performance.
 | [ ]  | [ ]  | [ ]  |

**Selection criteria applicable to the tenderer as a whole-consolidated assessment**

***(to be filled ONLY by the sole tenderer or the leader in case of consortium)***

|  |  |  |  |
| --- | --- | --- | --- |
| 1. if the above-mentioned person is the **sole tenderer** or the **leader in case of consortium**, declares that:
 | YES | NO | N/A |
| 1. the tenderer, including all members of the group in case of consortium and including subcontractors and entities on whose capacity the tenderer intends to rely if applicable, fulfils all the selection criteria for which a consolidated assessment will be made as provided in the tender documents.
 | [ ]  | [ ]  | [ ]  |
| 1. is not subject to conflicting interests which may negatively affect the contract performance.
 | [ ]  | [ ]  | [ ]  |

VIII – Evidence for selection

The signatory declares that the above-mentioned person is able to provide the necessary supporting documents listed in the relevant sections of the tender documents and which are not available electronically upon request and without delay.

Where the evidence is not required to be provided with the request to participate/tender, the person is invited to prepare in advance the documents related to the evidence, since the contracting authority may request to provide these in a short deadline.

**IX - Declaration on honour on established debt to the union**

***(to be filled ONLY by the sole tenderer or the leader in case of consortium)***

The person, being a sole tenderer/the leader in case of consortium, submitting a request to participate/tender for the above procedure, declares that:

|  |  |  |
| --- | --- | --- |
| the tenderer, including each member of the group in case of consortium,  | YES | NO |
| does not have an established debt to the contracting agency. | [ ]  | [ ]  |

***The above-mentioned person must immediately inform the contracting authority of any changes in the situations as declared.***

***The above-mentioned person may be subject to rejection from this procedure and to administrative sanctions (exclusion or financial penalty) if any of the declarations or information provided as a condition for participating in this procedure prove to be false.***

Full name Date Signature[[11]](#footnote-11)

1. Country in which the legal entity is registered. [↑](#footnote-ref-1)
2. Add/delete additional lines for members as appropriate. Note that a capacity providing entity/ subcontractor is not considered to be a member for the purposes of this tender procedure. Subsequently, the data on capacity providing entities/ subcontractor must not appear in the data related to the economic, financial and professional capacity but on a separate document. If this tender is being submitted by an individual tenderer, the name of the tenderer should be entered as ‘**leader**’ (and all other lines should be deleted). [↑](#footnote-ref-2)
3. Natural persons have to prove their capacity in accordance with the selection criteria and by the appropriate means. [↑](#footnote-ref-3)
4. If this tender form is submitted by a consortium, the data in the table above must be the sum of the data in the corresponding tables in the declarations provided by the consortium members — see point 7 of this tender form. Consolidated data are not requested for financial ratios. [↑](#footnote-ref-4)
5. Last year=last accounting year for which the entity's accounts have been closed. [↑](#footnote-ref-5)
6. Amounts entered in the ‘Average’ column must be the mathematical average of the amounts entered in the three preceding columns of the same row. [↑](#footnote-ref-6)
7. The gross inflow of economic benefits (cash, receivables, other assets) arising from the ordinary operating activities of the enterprise (such as sales of goods, sales of services, interest, royalties, and dividends) during the year. [↑](#footnote-ref-7)
8. References must be contracts implemented by the legal entity (or legal entities) submitting the-tender form (with the exception of documented cases of company buyout or universal succession). In the case of framework contracts (without contractual value), only specific contracts corresponding to assignments implemented under such framework contracts will be considered. [↑](#footnote-ref-8)
9. Amounts actually paid, without the effect of inflation. [↑](#footnote-ref-9)
10. The declaration under this point (2) is voluntary and it cannot have adverse legal effect on the economic operator until the conditions of Article 141(1) (a) FR are met. [↑](#footnote-ref-10)
11. *The declaration is to be signed with:*

	1. *Electronic signature (recommended option):**In case you have the possibility to sign the declaration using a qualified electronic signature (QES), please have it signed electronically by your authorised representative(s). Please note that only the qualified electronic signature (QES) within the meaning of Regulation (EU) No 910/2014 (eIDAS Regulation) will be accepted.*

*Before sending back your electronically signed document, please check the signature and validity of the certificate with one of the following tools:*

	* *DSS Demonstration validation tool available at* <https://ec.europa.eu/cefdigital/DSS/webapp-demo/validation>*can help you check the validity of a certificate by indicating the number and type of valid signatures in a document.*
	* *EU Trusted List Browser can be consulted in order to check whether the electronic signature provider and the trust service it provides are part of European Union Trusted List:* <https://esignature.ec.europa.eu/efda/tl-browser/#/screen/home>*To make sure you use a QES compliant to eIDAS Regulation, you need to check that both the service provider and the qualified certificate generation service used are included in the EU Trusted List Browser.*

	1. *Handwritten signature:**In case you do not have the possibility to sign the declaration using a qualified electronic signature (QES), please fill it in electronically, then print it and have it signed and dated by your authorised representative(s) using a hand-written signature.* [↑](#footnote-ref-11)